

Financial Managers' Meeting

February 23, 2021

- Agenda

1. Opening remarks (Jason Theis)
2. Topics by Susan and Sky
3. March Training course and dates
4. Topics by OMB
5. Topics by Jason
6. Topics by Rachel
7. Topics by Amanda
8. Round Table

- **March Finance Training**

Management report tips

March 10, 2021 10:00a – 11:00a

March 17, 2021 10:00a – 11:00a

March 24, 2021 10:00a – 11:00a

March 31, 2021 10:00a – 11:00a

Listed on the UAF Financial Services website [https://www.uaf.edu/finserv/finance_accounting/budget cost records/training/index.php](https://www.uaf.edu/finserv/finance_accounting/budget_cost_records/training/index.php)



- Topics by Jason
 - January Management Report

- **Travel Topics by Rachel**

- Scholarship JVs – remember the FUPLOAD!
- Clarification on airline credit usage
- OFA Website – Feedback needed!



- **Topics by Amanda**

- New Travel Customer Service Office – Introducing Amanda Lash
- Unit budget meetings/follow up
- More COVID \$ use shared Google sheet & be prepared to provide b

- **Round Table**
 - What do you have to share?

- **FY21 Financial Managers' Meetings**

Via Zoom until further notice

March 30

April 27

May 25



All dates subject to change or cancellation